

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel. : 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

Annexure B

The financial details of companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Ruchi Infrastructure Limited** (Transferee/Amalgamated Company)

STANDALONE FINANCIALS:

Particulars	*Limited Review	Audited	Audited	Rs. Crore
	Nine Months Ended 31.12.2025	FY 2024-25	FY 2023-24	Audited FY 2022-23
Equity Paid up Capital	23.60	23.60	22.49	21.55
Reserves and Surplus	189.54	180.89	171.67	153.27
Carry Forward Losses	-	-	-	-
Net Worth	213.14	204.49	194.16	174.82
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	1.84	5.81	19.86
Unsecured Loans	54.61	54.61	54.61	54.61
Fixed Assets	170.92	172.66	168.63	163.56
Income From Operations	32.04	39.48	39.88	41.41
Total Income	40.99	46.80	48.09	44.99
Total Expenditure	30.84	42.81	42.55	42.55
Profit Before Tax	10.16	3.99	5.54	2.44
Exceptional Items	-	-	7.25	-
Profit After Tax	8.67	1.82	12.30	1.00
Cash Profit	17.72	12.78	22.04	10.92
EPS	0.26	(0.06)	0.42	0.11
Book Value	9.03	8.66	8.63	8.11

Note:- * Limited Review Report for the nine months ended 31st December, 2025 were issued by the statutory auditor on 10th February, 2026.





Regd. Office: 706, Tulsiani Chambers, Nariman Point, Mumbai – 400021, Maharashtra
E-mail id: info@ruchiinfrastructure.com **Website:** www.ruchiinfrastructure.com

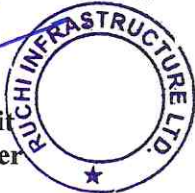
CONSOLIDATED FINANCIALS:

Particulars	*Limited Review	Audited	Audited	Rs. Crore
	Nine Months Ended 31.12.2025	FY 2024-25	FY 2023-24	Audited FY 2022-23
Equity Paid up Capital	23.60	23.60	22.49	21.55
Reserves and Surplus	184.51	175.00	169.72	149.61
Carry Forward Losses	-	-	-	-
Net Worth	208.12	198.60	192.21	171.17
Miscellaneous Expenditure	-	-	-	-
Secured Loans	17.59	23.88	34.05	54.04
Unsecured Loans	61.02	61.97	60.91	64.85
Fixed Assets	204.91	210.16	209.25	203.95
Income From Operations	46.26	58.36	63.84	64.31
Total Income	54.74	64.78	70.90	67.18
Total Expenditure	43.37	60.14	63.56	64.38
Profit Before Tax	11.31	4.64	7.34	2.80
Exceptional Items	-	-	7.25	-
Profit After Tax	9.54	1.67	14.02	1.27
Cash Profit	22.49	18.25	28.78	16.89
EPS	0.30	(0.07)	0.50	(0.10)
Book Value	8.82	8.41	8.55	7.94

Note:- * Limited Review Report for the nine months ended 31st December, 2025 were issued by the statutory auditor on 10th February, 2026.

For Ruchi Infrastructure Limited


Pavan Kumar Purohit
Chief Financial Officer




Ashish Mehta
Company Secretary

Lennox Investment Pvt Ltd
Audited Standalone Financial Statements for the previous 3 years

Rs. Lacs

Particulars	Nine Month Ended 31-12-25	Year Ended 31-03-25	Year Ended 31-03-24	Year Ended 31-03-23
Equity Paid up Capital	1.00	1.00	1.00	1.00
CCPS	564.82	-	-	-
Reserves and Surplus	(8.13)	(1.10)	(0.67)	(0.40)
Carry Forward Losses	(8.13)	(1.10)	(0.67)	(0.40)
Net Worth	557.69	(0.10)	0.33	0.60
Miscellaneous Exenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	77.37	66.94	66.40	66.20
Fixed Assets	-	-	-	-
Income From Operations	-	-	-	-
Total Income	0.41	-	-	-
Total Expenditure	7.44	0.43	0.27	0.20
Profit Before Tax	(7.03)	(0.43)	(0.27)	(0.20)
Exceptional Items	-	-	-	-
Profit After Tax	(7.03)	(0.43)	(0.27)	(0.20)
Cash Profit	(7.03)	(0.43)	(0.27)	(0.20)
EPS - Rs.	70.31	(4.27)	(2.73)	(2.00)
Book Value-Rs.	5,576.85	(1.00)	3.30	6.00

For Lennox Investment Private Limited

Pooja Vasu Poojary
Director
DIN: 08492962

Date: 16.06.2026
Place: Thane

Lennox Investment Pvt Ltd
Audited Consolidated Financial Statements for the previous 3 years

Particulars	Rs. Lacs			
	Nine Month Ended 31-12-25	Year Ended 31-03-25	Year Ended 31-03-24	Year Ended 31-03-23
Equity Paid up Capital	1.00	1.00	1.00	1.00
CCPS	564.82	-	-	-
Reserves and Surplus	2,061.48	3,147.53	3,095.22	3,041.24
Carry Forward Losses	-	-	-	-
Net Worth	2,627.30	3,148.53	3,096.22	3,042.24
Miscellaneous Exenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	77.37	66.94	66.40	66.20
Fixed Assets	-	-	-	-
Income From Operations	-	-	-	-
Total Income	18.32	70.85	80.24	510.73
Total Expenditure	1,104.38	8.01	11.12	11.96
Profit Before Tax	(1,086.05)	62.84	69.12	498.78
Exceptional Items	-	-	-	-
Profit After Tax	(1,086.05)	52.32	53.98	330.50
Cash Profit	(1,086.05)	52.32	53.98	330.50
EPS - Rs.	(10,860.53)	523.16	539.77	3,304.98
Book Value-Rs.	26,272.94	31,485.30	30,962.20	30,422.40

For Lennox Investment Private Limited

Pooja Vasu Poojary
 Director
 DIN: 08492962

Date: 16.06.2026
 Place: Thane

Multiacre Investment Services Pvt Ltd
Audited Standalone Financial Statements for the previous 3 years

Rs. Lacs

Particulars	Nine Months Ended	Year Ended	Year Ended	Year Ended
	31-12-25	31-03-25	31-03-24	31-03-23
Equity Paid up Capital	1.00	1.00	1.00	1.00
CCPS	207.34	-	-	-
Reserves and Surplus	(4.88)	(1.10)	(0.67)	(0.40)
Carry Forward Losses	(4.88)	(1.10)	(0.67)	(0.40)
Net Worth	203.46	(0.10)	0.33	0.60
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans	4.67	0.94	0.40	0.20
Fixed Assets	-	-	-	-
Income From Operations	-	-	-	-
Total Income	0.41	-	-	-
Total Expenditure	4.19	0.43	0.27	0.20
Profit Before Tax	(3.78)	(0.43)	(0.27)	(0.20)
Exceptional Items	-	-	-	-
Profit After Tax	(3.78)	(0.43)	(0.27)	(0.20)
Cash Profit	(3.78)	(0.43)	(0.27)	(0.20)
EPS	(37.78)	(4.27)	(2.72)	(2.00)
Book Value	2,034.58	(1.00)	3.30	6.00

For Multiacre Investment Private Limited

Pooja Vasu Poojary
Director
DIN: 08492962

Date: 16.06.2026
Place: Thane